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Mailing Address, Line 1: Mailing Address, Line 2:

Mailing City: Mailing Zip: Mailing County:

Fill in the cells in column B that correspond with the requested information. (*) indicates required information. **Entity Information** Political Subdivision Name*: Lindale Independent School District ISD Political Subdivision Type*: If "other", please specify 2017 Reporting Fiscal Year*: Fiscal Year Start (DD/MM/YYYY)*: 9/1/2016 Fiscal Year End (auto): 8/31/2017 www.lindaleeagles.net Political Subdivision Website, if applicable: 903-881-4000 Political Subdivision Telephone*: Political Subdivision Email, if applicable: Does the Political Subdivision have any reportable debt?* Yes Contact Information Michelle Tate Contact Name*: Director of Finance Contact Title*: Contact Phone*: 903-881-4000 Contact Email: tateml@lindaleeagles.net 505 Pierce St. Physical Address, Line 1*: Physical Address, Line 2: Lindale City*: Zip*: County*: 75771 Smith & Van Zandt Is the entity's physical and mailing address the same?* Yes

Entity Information (Auto)	
Political Subdivision Name:	Lindale Independent School District
Reporting Fiscal Year:	2017

Directions: Fill in the cells in column B that correspond with the requested information.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.

If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

Total Tax-Supported and Revenue Debt	
Total authorized debt obligations:	\$49,474,725
Total principal of all outstanding debt obligations:	\$34,675,000
Combined principal and interest required to pay all outstanding debt	\$51,352,221
obligations on time and in full:	001,002,221

Total debt secured by Ad Valorem Taxation (includes combination tax	
and revenue debt obligations)	
Total authorized debt obligations secured by ad valorem taxation:	\$49,474,725
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$34,675,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$51,352,221

Per Capita Total Debt secured by Ad Valorem Taxation (required for	
municipalities, counties, and school districts only)	21,584
Population of the political subdivision:	
Source and year of population data:	Texas Municipal Advisory Council - 2017
Total authorized debt obligations secured by ad valorem taxation expressed	\$2,292.19
as a per capita amount:	
Total principal of outstanding debt obligations secured by ad valorem	\$1,606.51
taxation as a per capita amount:	1,000.51
Combined principal and interest required to pay all outstanding debt	
obligations secured by ad valorem taxation on time and in full as a per capita	\$2,379.18
amount:	

Entity Information (Auto)	
Political Subdivision Name:	Lindale Independent School Distri
Reporting Fiscal Vour	2017

Directions: Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligation along with the information for each obligation. Every column except B, Q, R and S is required for each debt obligation and must be provided for this report to be considered complete.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

Individual Debt Obligations (click colum	in titles for more information)	The state of the s	a this term, is the position sur-	ary ision has no debt to report for th	e fiscal year, enter "No	Reportable Debt" in the fi	rst cell below the colu	mn title in column	n A.										
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Outstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issued*	Principal outstanding*	Combined principal and interes required to pay each outstandin debt obligation on time and in	date*	Is the debt secured in any way by ad valorem	Total proceeds	Proceeds spent		oceeds spent*	Official stated purpose for which the debt obligation was	Is the debt obligation rated by any nationally	Moody's	S&P	Fitch	Kroll	Other rating	Optional: Explanation of	Optional: Comments or additional information per
	Carry hames			full*	(MM/DD/YYYY)	taxes?*	, ccc		uns	spent-	authorized*	recognized credit rating organization?*					applicable)	repayment source	individual debt obligation
Series 2007		\$ 9,210,000	\$ 1,285,000	\$ 1,310,700	2/15/2018	V	\$ 0.003.151										1		man radar acm omiganos
Series 2010 - Refunding		\$ 3,964,725	\$ 1,965,000		2/15/2020	Yes Yes	\$ 9.607.154 \$ 4.318,108				Refunding	Yes	(select)						
Series 2010		\$ 4,260,000		\$ 597.900	2/15/2020	Yes	\$ 4,606,302				Refunding	Yes	(select)	ΛΛΛ					
Series 2010 - BAB		\$ 25,495,00t		\$ 40,241,576	5 2/15/2040	Yes	\$ 25,906,826				Construction Construction	Yes Yes		AAA					
Series 2010 - QSCB Series 2015		\$ 6,545,000		7,117,17.	5 2/15/2027	Yes	\$ 6,545,000				Construction	Yes		AAA AAA		-			
Series 2017		\$ 9.130,000 \$ 5,659,093			2/15/2023		\$ 9,529,117	\$ 9,529.1			Refunding	Yes		AAA	+	-	 		
00183 2071					2/15/2030	Yes	\$ 8,139,763		763 \$			Yes		AAA		 	-	 	
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